

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 10-K/A

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended January 29, 1994

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-8344

THE LIMITED, INC.

(Exact name of registrant as specified in its charter)

Delaware

31-1029810

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification No.)

Three Limited Parkway, P.O. Box 16000, Columbus, Ohio 43230

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (614) 479-7000

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Name of each exchange on which registered |
|---------------------|---|
|---------------------|---|

| | |
|-------------------------------|-----------------------------|
| Common Stock, \$.50 Par Value | The New York Stock Exchange |
|-------------------------------|-----------------------------|

Securities registered pursuant to Section 12(g) of the Act: None.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months and (2) has been subject to the filing requirements for the past 90 days. Yes X No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

Aggregate market value of the registrant's Common Stock held by non-affiliates of the registrant as of March 25, 1994: \$5,877,912,414.

Number of shares outstanding of the registrant's Common Stock as of March 25, 1994: 357,869,632.

DOCUMENTS INCORPORATED BY REFERENCE:

Portions of the registrant's annual report to shareholders for the fiscal year ended January 29, 1994 are incorporated by reference into Part I and Part II, and portions of the registrant's proxy statement for the Annual Meeting of Shareholders scheduled for May 23, 1994 are incorporated by reference into Part III.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 25, 1994

THE LIMITED, INC.
(registrant)

By /s/ KENNETH B. GILMAN

Kenneth B. Gilman,
Vice Chairman and
Chief Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities indicated on April 25, 1994:

| Signature ----- | Title ----- |
|--|---|
| /s/ LESLIE H. WEXNER* ----- Leslie H. Wexner | Chairman of the Board of Directors, President and Chief Executive Officer |
| /s/ KENNETH B. GILMAN ----- Kenneth B. Gilman | Director, Vice Chairman, Chief Financial Officer and Principal Accounting Officer |
| /s/ MICHAEL A. WEISS * ----- Michael A. Weiss | Director and Vice Chairman |
| /s/BELLA WEXNER* ----- Bella Wexner | Director |
| /s/ MARTIN TRUST* ----- Martin Trust | Director |
| /s/ E. GORDON GEE* ----- E. Gordon Gee | Director |
| /s/ THOMAS G. HOPKINS* ----- Thomas G. Hopkins | Director |

/s/ DAVID T. KOLLAT* Director

David T. Kollat

/s/ CLAUDINE MALONE* Director

Claudine Malone

/s/ JOHN K. PFAHL* Director

John K. Pfahl

/s/ DONALD B. SHACKELFORD* Director

Donald B. Shackelford

/s/ ALLAN R. TESSLER* Director

Allan R. Tessler

/s/ RAYMOND ZIMMERMAN* Director

Raymond Zimmerman

*The undersigned, by signing his name hereto, does hereby sign this report on behalf of each of the above-indicated directors of the registrant pursuant to powers of attorney executed by such directors.

By /s/ KENNETH B. GILMAN

Kenneth B. Gilman
Attorney-in-fact